

**CLIENT INFORMATION**

Date \_\_\_\_\_

Client Name \_\_\_\_\_

Marital Status \_\_\_\_\_

Street Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Birthdate \_\_\_\_\_

Phone (home) \_\_\_\_\_ (work) \_\_\_\_\_

If someone other than the client is responsible for the bill, provide name, address, employer, **and signature** of person responsible:

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Name of person to be contacted in case of emergency \_\_\_\_\_

Relationship to client \_\_\_\_\_

Phone(h) \_\_\_\_\_ (w) \_\_\_\_\_

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Who referred you to me?

Name \_\_\_\_\_ Address \_\_\_\_\_

Phone \_\_\_\_\_

Sign on next line to give permission to send a thank-you note or call to the referring person

\_\_\_\_\_

Sign here to give permission to exchange relevant clinical information\* with the

referring person \_\_\_\_\_

If not referred, how did you find me? \_\_\_\_\_

Primary care Physician \_\_\_\_\_

Address \_\_\_\_\_ Phone \_\_\_\_\_

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Sign here to give permission to exchange clinical information\* with this physician:

\*(Treatment summaries, progress reports, and phone contact as needed)