

**CLIENT INFORMATION**

Client Name \_\_\_\_\_ Marital Status \_\_\_\_\_ Date \_\_\_\_\_

Street Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Birthdate \_\_\_\_\_ SS# \_\_\_\_\_ Phone(home) \_\_\_\_\_ (work) \_\_\_\_\_

Employer \_\_\_\_\_ Address \_\_\_\_\_

If someone other than the client is responsible for the bill, provide name, address, employer, **and signature** of person responsible: \_\_\_\_\_

Name of person to be contacted in case of emergency \_\_\_\_\_

Relationship to client \_\_\_\_\_ Phone (h) \_\_\_\_\_ (w) \_\_\_\_\_

**Complete this section only if using insurance:**

Client's primary insurance \_\_\_\_\_ Contract # \_\_\_\_\_

Insured's name \_\_\_\_\_ Insured's relationship to client \_\_\_\_\_

Insured's address \_\_\_\_\_ Insured's employer \_\_\_\_\_

Other insurance \_\_\_\_\_

Who referred you to me? \_\_\_\_\_ Address \_\_\_\_\_

Phone \_\_\_\_\_ Sign on next line to give permission to send a thank-you note to the referring person \_\_\_\_\_

Sign here to give permission to exchange relevant clinical information\* with the referring person \_\_\_\_\_

If not referred, how did you find me? \_\_\_\_\_

Primary care physician \_\_\_\_\_

Address \_\_\_\_\_ Phone \_\_\_\_\_

Sign here to give permission to exchange clinical information\* with this physician: \_\_\_\_\_

\*(Treatment summaries, progress reports, and phone contact as needed)